

Part 2B of Form ADV: *Brochure Supplement*

Item 1 Cover Page

Blake Bergstrom
Crescent Advisor Group, Inc.
4975 Preston Park Blvd. #820
Plano, TX 75093
972-490-0150

Part 2B of Form ADV - Brochure Supplement

December 22, 2023

This brochure supplement provides information about Blake Bergstrom that supplements the Crescent Advisor Group, Inc. brochure. You should have received a copy of that brochure. Please contact Crescent Advisor Group, Inc. if you did not receive Crescent Advisor Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Blake Bergstrom is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2, Educational Background and Business Experience

Name:	Blake Bergstrom
Year of Birth:	1977
Formal Education:	BBA General Business, Texas Tech, 2001 Master of Business Administration, Sam Houston, 2002

Business Background for preceding five (5) years:

2003-Present	Crescent Securities Group, Inc. Registered Representative
2007-Present	Crescent Advisor Group, Inc. Investment Advisor Representative
2007-Present	Self Employed Insurance Sales (Property & Casualty, Home, Health Auto, Life)
2011-Present	Self Employed Brokering of Mineral Rights

Item 3 Disciplinary Information

No information to report

Item 4 Other Business Activities

Blake Bergstrom is a registered representative of Crescent Securities Group, Inc., an SEC registered broker/dealer. As a registered representative Blake Bergstrom may receive commissions, sales credits, distribution and/or service fees, and may potentially receive other types of variable transaction based compensation. Receiving variable transaction based compensation may give Blake Bergstrom an incentive to recommend investment products based on the compensation received, rather than on the client's needs.

Blake Bergstrom is also actively engaged in the purchasing, selling, and brokering of mineral rights for compensation. He markets his mineral rights business under the names "The Mineral Auction" and "Eagle Mineral Company". This activity provides a substantial source (greater than 10%) of Blake Bergstrom's income and involves a substantial amount (greater than 10%) of his time.

Blake Bergstrom is also a member of Noroma Energy, LLC, an LLC established and 100% owned by Blake Bergstrom for the purpose of investing in mineral rights. This activity does not provide a substantial source (greater than 10%) of Blake Bergstrom's income and does not involve a substantial amount (greater than 10%) of his time.

Blake Bergstrom is also self-employed in the insurance business and provides property and casualty, health, life, auto, and homeowners insurance. He operates and markets his insurance business under the DBA Insurance Service Group. This activity does not provide a substantial source (greater than 10%) of Blake Bergstrom's income and does not involve a substantial amount (greater than 10%) of his time.

Blake Bergstrom operates his securities business under the name Eagle Securities Group. Eagle Securities Group is a DBA and not an actual entity. Blake Bergstrom's securities business provides a substantial source (greater than 10%) of Blake Bergstrom's income and involves a substantial amount (greater than 10%) of his time.

Item 5 Additional Compensation

Nothing to report

Item 6 Supervision

Investment Advisor Representatives are supervised on an ongoing basis. All advisory accounts are monitored on a systematic random basis, are reviewed by the investment advisor representative, and reviewed no less than quarterly by a designated principal of the firm. More active accounts and larger accounts may be reviewed on a more frequent basis.

Supervision of investment advisor representatives consist of reviews of advisory accounts on a transactional basis to insure that each transaction is (1) suitable to the respective client's investment objectives; (2) meets that client's quality standards; and (3) to make certain the activity is consistent with their financial profile.

All communications with advisory clients are also monitored and reviewed on an on-going basis to ensure the investment advice being given is appropriate for each advisory client.

Person Responsible for Supervision of Investment Advisor Representatives

Nick Duren
President
(972) 490-0150